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Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	: <b>Chapter 11 Case No.</b>
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,</b>	: <b>08-13555 (JMP)</b>
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
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**NOTICE OF FILING OF SCHEDULE OF LARGEST  
SECURED CLAIMS PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2(a)**

**PLEASE TAKE NOTICE** that, on September 25, 2008, Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases filed the attached schedule showing the holders of the largest secured claims as required by Local Bankruptcy Rule 1007-2(a).

Dated: September 25, 2008  
New York, New York

/s/ Shai Y. Waisman  
Harvey R. Miller, Esq.  
Richard P. Krasnow, Esq.  
Lori R. Fife, Esq.  
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LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
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**SCHEDULE OF LARGEST SECURED CLAIMS  
PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2(a)**

<b>Creditor</b>	<b>Contact</b>	<b>Mailing Address &amp; Phone Number</b>	<b>Amount of Claim<sup>1</sup></b>
JPMorgan Chase	Mark G. Doctoroff Executive Director ACB/Financial Institutions	JPMorgan Chase Investment Bank 383 Madison Avenue 35th Floor New York, NY 10179  P: (212) 622-1878 F: (917) 464-6265	\$23,000,000,000 (estimated)
Fenway	Shawn Kodes	Hudson Castle Group Inc. 810 Seventh Avenue 11th Floor New York, NY 10019  P: (646) 624-2658 F: (646) 624-2659	\$3,000,000,000

<sup>1</sup> The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors.

<b>Creditor</b>	<b>Contact</b>	<b>Mailing Address &amp; Phone Number</b>	<b>Amount of Claim<sup>1</sup></b>
Swedbank	Michael Ferrara VP, Chief Dealer  Jan Andersson, VP, Senior Client Executive	Swedbank One Penn Plaza 15th Floor New York, NY 101199  Swedbank Regeringsgatan 13 SE-10534 Stockholm, Sweden	\$1,350,000,000
State Street	Deena Ethridge	State Street Global Advisors State Street Financial Center One Lincoln Street Boston, MA 02111  P: 617-664-3097 deena_ethridge@ssga.com	\$1,000,000,000
MetLife	Kevin Budd  Ron Nirenberg	MetLife Investments 10 Park Avenue PO Box 1902 Morristown, NJ 07962  P: (973) 355-4985 kbudd@metlife.com  P: (973) 355-4718 rnirenberg@metlife.com	\$878,400,000
SMBC	Mariko Doi Stewart Russell Bohner	Sumitomo Mitsui Banking Corporation 277 Park Avenue New York, NY 10172  Russell_Bohner@smbcgroup.com P: 212-224-4127 F: 212-224-4384	\$870,300,000 <sup>2</sup>
Danske Bank	Anders Iversen Senior Manager	Danske Bank 75 King William Street London, United Kingdom EC4N7DT	\$800,000,000

<sup>2</sup> Currency converted from Japanese Yen to U.S. Dollars using foreign exchange rate of 0.009460 as of September 16, 2008.